



Fractional Share Investment
Own a Part of a Motorsports Franchise
From Just \$500

INVESTOR KEY TERMS SHEET

TEAM LONDON RACING LLC

(A United States Limited Liability Company)

Company Overview

Team London Racing LLC is an all-British owned motorsport team based in the United States, entering the **VChamp Electric Racing Series** in 2026.

Led by **Chloe Chong** — professional racing driver, co-owner, and team principal — Team London represents a new generation of elite motorsport operations, blending competitive performance, global brand partnerships, digital media reach, and community-driven ownership.

This offering allows supporters and investors to acquire an equity stake in the team and participate directly in its commercial success, rather than contributing as fans alone.

Offering Summary

Term	Detail
Entity	Team London Racing LLC
Country of Incorporation	United States, State of Wyoming
Regulation	Regulation Crowdfunding (Reg CF – U.S. investors)
Total Raise	\$50,000
Price per Share	\$100
Total Shares Authorized	5,000
Shares Offered	500 (10% ownership)
Minimum Investment	\$500 (5 shares)
Investor Class	Class B (Non-voting)

Capitalization Table (Post-Raise)

Shareholder	% Ownership Shares	
Founders	50%	2,500
Driver / Team Principal	25%	1,250
Fractional Investors (Reg CF)	10%	500
Reserved for Future Issuance	10%	500
Treasury / Unissued	5%	250
Total	100%	5,000

Use of Proceeds (\$50,000)

Category	Amount	Purpose
Driver Training, Testing & Safety Gear	\$15,000	Pre-season preparation, simulator time, safety equipment, travel
Race Entry Fees	\$30,000	Entry for first three rounds
Legal & Administration	\$5,000	Corporate compliance, investor onboarding, share issuance

Investor Economics

- Investors collectively hold **10% equity** in Team London Racing LLC.
- Investors are entitled to **10% of annual net profit distributions**, allocated pro rata.
- Distributions are made **annually within 120 days** of the fiscal year end.
- Quarterly performance and operations updates provided to investors.

Example:

If net profit equals **\$500,000**, the investor pool receives **\$50,000** total.
Each \$100 share receives **\$100** in distributions.

Investor Rights

Feature	Class B Investors
Equity Ownership	Yes (10% collective pool)
Voting Rights	None
Profit Participation	Yes — 10% of net profits
Transferability	Restricted; company approval required
Liquidity	No public trading market
Reporting	Quarterly updates and annual financials
Legal Structure	Wyoming Limited Liability Company

Key Risks

- Early-stage motorsport operation with no guaranteed profitability
- Competitive performance variability and sponsorship dependency
- No guaranteed liquidity or secondary market for shares
- Non-voting equity structure
- Potential dilution from future fundraising
- Regulatory, operational, and motorsport-specific risks

Investors should carefully review the full **Investor Disclosure, Operating Agreement, and Risk Factors** before investing.

Why Invest in Team London Racing

- ✓ True equity ownership — not a donation or fan perk
- GB All-British owned and operated race team
- 🏁 Led by Chloe Chong — proven international racing talent
- 📊 Clear, transparent profit-sharing model
- 🏎️ Early entry into a scalable motorsport brand
- 🌐 Strong appeal to global audiences, sponsors, and digital platforms

Key Dates

Date	Milestone
January 2026	Reg CF campaign launch
January 2026	Testing & pre-season preparation
March 29, 2026	Final Pre-Season Tests
April 17, 2026	Race 1 – Texas Motor Speedway
Q3 2026	First profit distribution

How to Invest

1. Review the Key Terms Sheet, Subscription Agreement, Operating Agreement, and Risk Disclosure.
2. Complete the investment process via the Reg CF platform.
3. Electronically sign and fund your investment.
4. Receive ownership documentation within 30 days of campaign close.

Contact: contact@teamlondonracing.com
Website: www.teamlondonracing.com

Legal Notice

This offering is made pursuant to Regulation Crowdfunding (Reg CF) under the U.S. Securities Act of 1933. This is a speculative, high-risk, illiquid investment and may not be suitable for all investors. No public market exists for these securities. The U.S. Securities and Exchange Commission has not approved or disapproved of this offering, nor passed upon its merits. Any representation to the contrary is a criminal offense.